# Retiree Plans



## **COVERED INDIVIDUAL CHANGE REQUEST**

Please indicate your Firm & Certificate # Firm #

Certificate #

Covered Individual's Name \_

Check the changes you are making and provide ALL the information requested for EACH section you check.

Address Change	New Address			
Covered Individual Name Change	Previous Name		Date of Change (YYYY/MM/DD)	
	Reason for Change			
New Marital Status	□ Single □ Married □ Widowed □ Separated □ Divorced Date (YYYY/MM/DD)		Date (YYYY/MM/DD)	
(If checked, please see Dependent Status below)	Common Law (Please provide date you began living together)			
Dependent Status				
Date of Change (YYYY/MM/DD)	Change from single to couple coverage	Reason		
Date of Change (YYYY/MM/DD)	Change from single to family coverage	Reason		
Date of Change (YYYY/MM/DD)	□ Change from couple to family coverage	Reason		
Date of Change (YYYY/MM/DD)	□ Change from family to couple coverage	Reason		
Date of Change (YYYY/MM/DD)	□ Change from couple to single coverage	Reason		
Date of Change (YYYY/MM/DD)	Change from family to single coverage	Reason		

### List all your dependents affected by the change, including your spouse:

	Date of Change (YYYY/MM/DD)	First and Last Name	Relationship*	Date of Birth (YYYY/MM/DD)	<b>Gender</b> Female/Male/ Other Expression/Undisclosed
🗆 Add 🗆 Change 🗅 Remove					
🗆 Add 🗅 Change 🗅 Remove					
🗆 Add 🗆 Change 🗅 Remove					

### \*If a dependent is disabled, please complete the Request for Over-age Disabled Dependent Coverage form. If a dependent is an over-age dependent, please complete the Request for Over-age Dependent Coverage form.

### Declaration and Authorization for the Collection and Communication of Personal Information

All the information I have provided on the form is accurate and complete, to the best of my knowledge. I authorize Co-operators Life Insurance Company, Johnston Group Inc., their agents and service providers to use and exchange information for the purposes of underwriting, administering and adjudicating claims under this benefit plan with any person or organization having relevant information about me, my spouse or dependents. The non-exhaustive list of sources from which information can be collected includes medical and health professionals, facilities or providers, insurance companies, or other organizations/persons. This authorization is also valid for the collection, use and communication of personal information concerning my dependents, insofar as applicable to the administration of benefits under this plan. I acknowledge that more specific information about collection and use of my personal information can be found in the Privacy and Terms of Use section of www.johnstongroup.ca. Any copy of this authorization shall be as valid as the original.

Covered	Individual's	Signatura
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\_\_\_ Date \_\_

NATIONAL SERVICE CENTRE - 1051 King Edward Street, Winnipeg, MB R3H 0R4 • 1-800-893-7587



Health and dental insurance is underwritten by Co-operators Life Insurance Company and administered by Johnston Group Inc. Travel insurance is underwritten by CUMIS General Insurance Company, a member company of The Co-operators Group Limited, and is administered by Allianz Global Assistance, which is a registered business name of AZGA Service Canada Inc. and AZGA Insurance Agency Canada Ltd.

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