

COVERED INDIVIDUAL CHANGE REQUEST

Please indicate your Firm & Certificate #

Firm #

Certificate #

Covered Individual's Name _____

Check the changes you are making and provide ALL the information requested for EACH section you check.

<input type="checkbox"/> Address Change	New Address	
<input type="checkbox"/> Covered Individual Name Change	Previous Name	Date of Change (YYYY/MM/DD)
	Reason for Change	
<input type="checkbox"/> New Marital Status (If checked, please see Dependent Status below)	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Divorced	Date (YYYY/MM/DD)
	<input type="checkbox"/> Common Law (Please provide date you began living together)	
<input type="checkbox"/> Dependent Status		
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from single to couple coverage	Reason
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from single to family coverage	Reason
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from couple to family coverage	Reason
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from family to couple coverage	Reason
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from couple to single coverage	Reason
Date of Change (YYYY/MM/DD)	<input type="checkbox"/> Change from family to single coverage	Reason

After a minimum of 3 years participation under the JG Executive Retiree Plan, an individual may choose to elect a lesser plan. The change will be effective the latter of the first of the month following receipt of the request and your satisfying the minimum 3 years participation. Indicate your selection to change plans by choosing from the following:

I currently hold benefits under Plan A

I choose to select ☐ Plan B or
☐ Plan C

I currently hold benefits under Plan B

I choose to select
☐ Plan C

I currently hold Drug Coverage

I choose to select
☐ No drug coverage

List all your dependents affected by the change, including your spouse:

	Date of Change (YYYY/MM/DD)	First and Last Name	Relationship*	Date of Birth (YYYY/MM/DD)	Gender Female/Male/ Other Expression/Undisclosed
<input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove					
<input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove					
<input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove					

***If a dependent is disabled, please complete the *Request for Over-age Disabled Dependent Coverage* form. If a dependent is an over-age dependent, please complete the *Request for Over-age Dependent Coverage* form.**

Declaration and Authorization for the Collection and Communication of Personal Information

All the information I have provided on the form is accurate and complete, to the best of my knowledge. I authorize Co-operators Life Insurance Company, Johnston Group Inc., their agents and service providers to use and exchange information for the purposes of underwriting, administering and adjudicating claims under this benefit plan with any person or organization having relevant information about me, my spouse or dependents. The non-exhaustive list of sources from which information can be collected includes medical and health professionals, facilities or providers, insurance companies, or other organizations/persons. This authorization is also valid for the collection, use and communication of personal information concerning my dependents, insofar as applicable to the administration of benefits under this plan. I acknowledge that more specific information about collection and use of my personal information can be found in the Privacy and Terms of Use section of www.johnstongroup.ca. A photocopy of this authorization is as valid as the original.

Covered Individual's Signature _____

Date _____

NATIONAL SERVICE CENTRE
1051 King Edward Street, Winnipeg, MB R3H 0R4 • 1-800-893-7587

Health and dental insurance is underwritten by Co-operators Life Insurance Company and administered by Johnston Group Inc. Travel insurance is underwritten by CUMIS General Insurance Company, a member company of The Co-operators Group Limited, and is administered by Allianz Global Assistance, which is a registered business name of AZGA Service Canada Inc. and AZGA Insurance Agency Canada Ltd.

Administered by Johnston Group Inc.
 **BEST
MANAGED
COMPANIES** Platinum member

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